



The Unofficial Guide to Creating Reports In Crystal using your Pastel Data

This version of the eBook is an example version only.

It contains only a sample of pages from the full eBook.
These pages may not be consecutive.

The full eBook comes complete with the following: -

- ◆ **Over 250 pages of example reports, with formulas and creation tips**
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- ◆ **Pervasive DDFs that can be used to report on unposted Journal, Cash book and Inventory journals**
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See the content pages within this example for a full listing
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The Unofficial Guide to Creating Reports
in Crystal using your Pastel Data

EXAMPLE

Creating Reports in Crystal using your Pastel Data

by Simon Blackwell

Simon Blackwell, founder of PDI Spirit, has been creating reports since 1994 and running beginner and advanced training in Crystal Reports since 1997. Reports have been written and applied against many different datasources, including Oracle, SQL, dbase, MS-Access as well as writing reports to enhance client use of the Pastel Accounting range.

Simon has been working with Pastel since Version 4 with just a brief relationship with Pastel's 3.5 dual DOS and Windows Version. The Pastel knowledge has grown from technical support, to consulting and development of associated applications for use with Pastel Accounting.

PDI Spirit was formed in 2000 to promote and develop new Pastel Add-ons and to develop the transport parcel applications that Simon has been developing and maintaining since the early 1980's.

We hope you find the information contained within this eBook helpful and informative in creating reports using crystal specifically against the Pastel Accounting data tables.

This guide is not intended to replace one of the Crystal training courses, but to assist in the creation of reports specifically against your Pastel Accounting database.

The guide gives step by step creation guides to some simple reports that will help you develop your Crystal skills and get the most out of your Pastel data.

Creating Reports in Crystal using your Pastel Data

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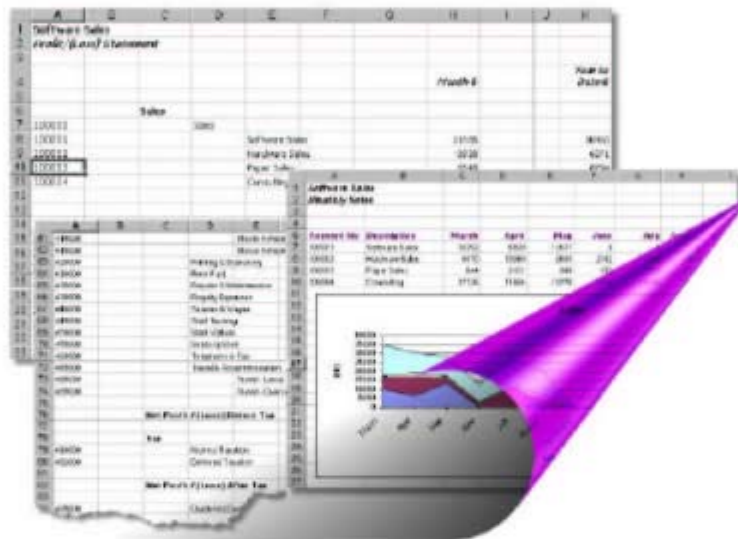
PaXcel for Pastel Accounting
Version 5.2 & Version 6.0

No ODBC
Just a Direct Link

PaXcel

Do you want to create Excel spreadsheets that directly and dynamically link to your Pastel Accounting GL Data?

If the answer is YES then you need PaXcel, the Excel add-in from PDI Spirit that gives you that functionality.



Use your Excel skills and PaXcel's functions to create Income Statements, Balance Sheets, Budget Reports or any financial spreadsheet that requires figures from your Pastel GL Data.

Functions to extract account details

=GLDetails(Company,"A6","Desc")

Software Sales

Functions to extract account balances

=GLBalance(Company,"100000",Month 6)

11505

Function to extract budget amounts

=GLBUDGET(Company,"100001",6,"C")

10850

Also includes functions to retrieve balance information by report or financial category.

Download a 30-day trial version from <http://www.pdispirit.com>

PaXcel from PDI Spirit

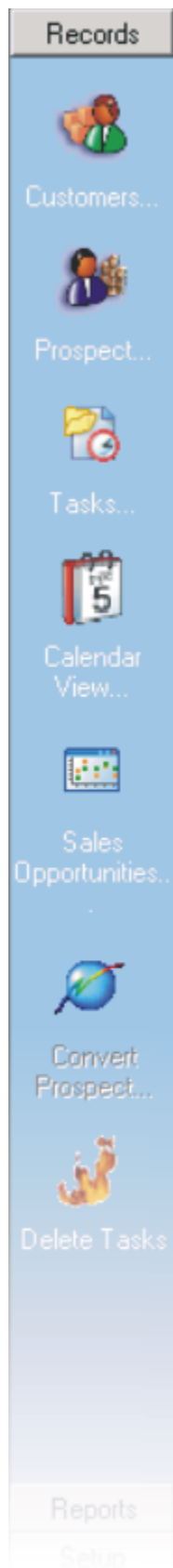
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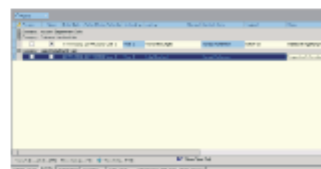
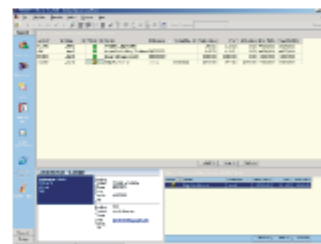
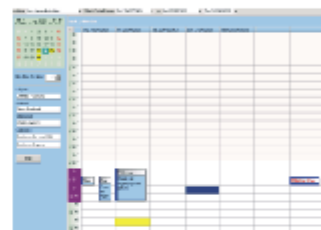
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pdi Crmlite for pastel accounting

- ① Maintain your Customer Contacts directly from within CRMLite
- ② Create and Maintain Prospect records
- ③ Create activities / tasks for existing Pastel customers and potential customers
- ④ Create Word documents or email's from any activity / task
- ⑤ View tasks in a calendar view
- ⑥ View existing Quotations, Sales Orders, Invoices for any Pastel Customer
- ⑦ View outstanding debt
- ⑧ Create Sales Opportunity entries for both Customers and Prospects
- ⑨ Link opportunities to existing inventory held within Pastel
- ⑩ Produce Sales Opportunity variance reports against expected and actual sales values
- ⑪ Create Word Mail Merge documents against selected Prospects and Customers
- ⑫ Create EmailMerge against selected Prospects and Customers, using either Plain or HTML text
- ⑬ Produce Contact and Activity reports for Customers and Prospects
- ⑭ Produce Customer Information sheet, showing contact details, activities and Top 5 sales details
- ⑮ Convert Prospects directly to Pastel Customers without re-keying information



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